



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

07 April 2021

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
All Share Index	5,867.26	16.92	0.29%	5.79%	5,853.70	4,528.54	34.10	1.37	16.41	3.56%
Premier Index	6,431.31	21.12	0.33%	6.28%	6,465.15	4,813.53	25.95	1.74	15.06	3.34%
Main Index	4,745.27	7.66	0.16%	4.24%	4,805.35	3,965.63	8.15	0.81	23.00	4.27%
NIC 50 Index	7,154.01	26.84	0.38%	6.98%	7,154.01	5,393.52	28.57	1.61	15.80	3.41%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	37.63	301.35
Premier Index	22.93	82.58
Main Index	14.70	218.77
NIC 50 Index	32.09	193.40

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
National Ranges	0.032	391,376	12.86%
Kuwait Hotels	0.069	18,285	9.84%
Senenergy Holding	0.033	119,506	7.62%
Wethaq Takaful Insurance	0.024	60,531	6.67%
Securities House	0.050	1,376,771	6.16%

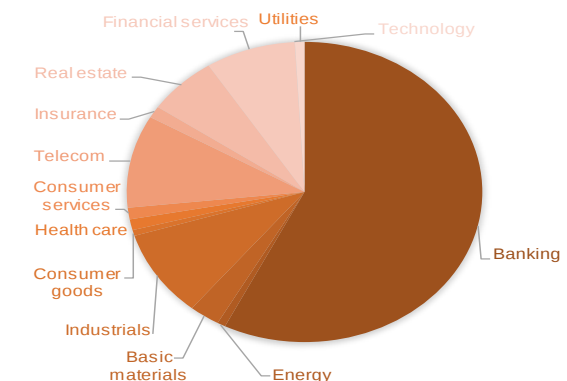
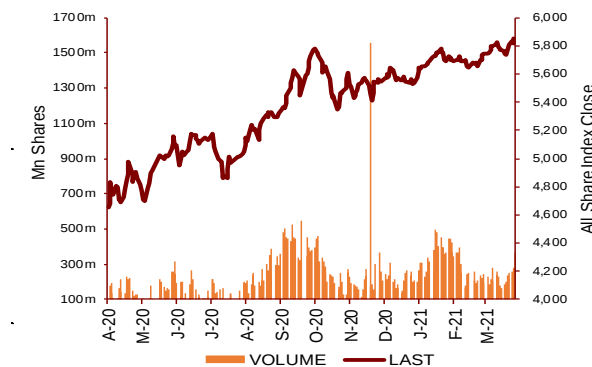
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.718	4.05	0.70%
Kuwait Real Estate	0.141	3.76	1.44%
Gulf Bank	0.216	3.57	-1.37%
National Bank of Kuwait	0.812	1.74	0.12%
Kuwait International Bank	0.206	1.55	1.48%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
Banking	1,336.30	3.800	0.29%	5.8%	1,364.1	1,035.6	19.56	1.78	16.31	3.2%
Energy	1,261.91	10.710	0.86%	-1.2%	1,400.3	1,005.2	0.25	0.92	29.54	4.8%
Basic materials	1,130.49	19.560	1.76%	25.8%	1,110.9	621.4	0.95	1.36	20.78	5.3%
Industrials	933.94	3.640	0.39%	4.8%	952.8	649.9	3.20	1.04	15.07	4.3%
Consumer goods	841.75	-1.130	-0.13%	2.8%	855.2	674.8	0.21	1.47	31.55	2.4%
Health care	800.08	-0.320	-0.04%	-3.2%	840.7	798.7	0.40	4.04	46.91	1.0%
Consumer services	722.55	0.780	0.11%	-3.2%	810.7	669.2	0.43	0.96	40.23	4.2%
Telecom	1,110.74	0.320	0.03%	0.8%	1,179.6	857.3	3.40	1.60	11.69	5.4%
Insurance	1,210.04	-6.740	-0.55%	4.7%	1,398.2	929.8	0.43	0.91	10.24	4.8%
Real estate	1,034.91	8.750	0.85%	8.6%	1,030.6	771.5	2.17	0.71	25.35	2.2%
Financial services	1,019.63	-1.550	-0.15%	9.7%	1,022.6	801.4	2.79	0.80	18.06	3.7%
Technology	596.55	-18.190	-2.96%	18.7%	763.9	404.5	0.01	0.64	-79.54	4.9%
Utilities	702.63	0.000	0.00%	-3.6%	1,042.1	644.7	0.29	3.83	23.88	0.0%
	5,867.26	16.92	0.29%	5.8%	5,853.7	4,528.5	34.10	1.37	16.41	3.56%

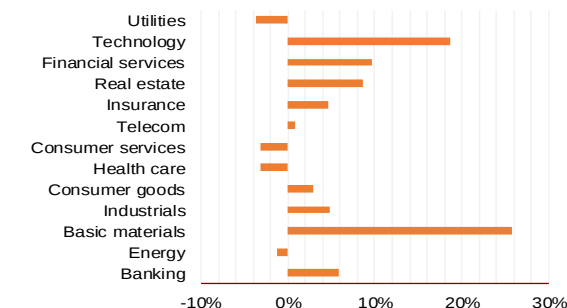
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	71	48	49
Premier Index	16	7	2
Main Index	55	41	47
NIC 50 Index	30	16	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Sanam Real Estate	0.039	497	-21.98%
Sharjah Cement and Indus	0.036	6,402	-9.75%
Jiyad Holding	0.039	25,285	-9.62%
Kuwait and Middle East Fir	0.126	53,255	-6.67%
Amwal International Investr	0.019	2,593	-6.34%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Securities House	0.050	28.03	6.16%
Kuwait Real Estate	0.141	26.77	1.44%
Gulf Bank	0.216	16.58	-1.37%
First Investment	0.071	14.77	-1.53%
National Ranges	0.032	12.78	12.86%



YTD Sector Performance %



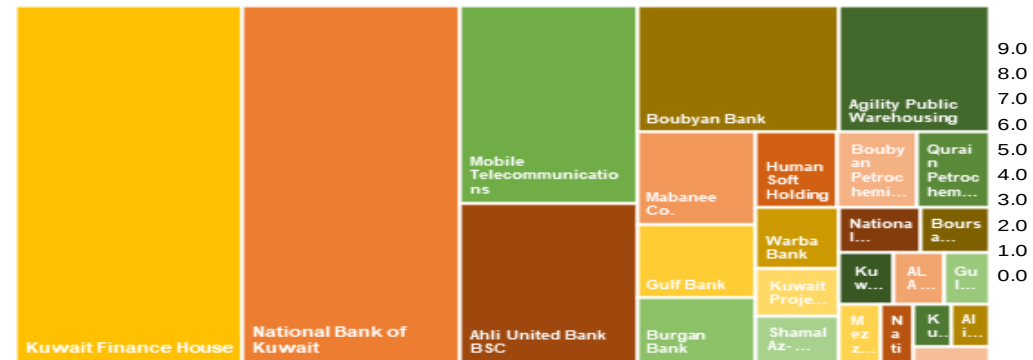
DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

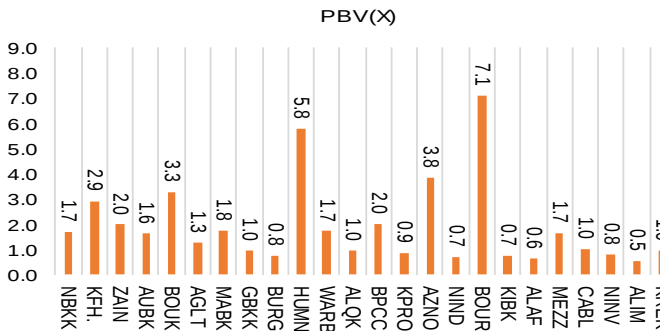


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.812	0.001	0.12%	1.70	14.55	3.7%	5,840	0%	1%	1.74	2.15	11.7%	1.4%	0.871	0.623	22.50%
Kuwait Finance House	0.718	0.005	0.70%	2.92	23.96	2.1%	6,014	3%	16%	4.05	5.65	12.2%	1.3%	0.725	0.490	23.17%
Mobile Telecommunications	0.600	0.000	0.00%	2.00	11.97	5.2%	2,596	-1%	-1%	1.21	2.02	16.7%	4.6%	0.641	0.450	10.00%
Ahli United Bank BSC	0.207	-0.003	-1.43%	1.64	9.57	5.6%	2,098	2%	-4%	1.21	5.83	17.1%	1.8%	0.247	0.152	8.08%
Boubyan Bank	0.596	0.009	1.53%	3.29	30.25	1.0%	1,895	3%	10%	0.23	0.39	10.9%	1.2%	0.624	0.436	7.30%
Agility Public Warehousing	0.738	0.002	0.27%	1.28	16.28	2.5%	1,412	2%	9%	0.98	1.33	7.9%	4.2%	0.770	0.453	5.44%
Mabane Co.	0.710	0.010	1.43%	1.76	14.74	1.4%	832	3%	14%	0.36	0.52	11.9%	5.8%	0.723	0.476	3.20%
Gulf Bank	0.216	-0.003	-1.37%	0.97	10.18	4.5%	648	-2%	-1%	3.57	16.58	9.6%	1.0%	0.245	0.187	2.50%
Burgan Bank	0.223	0.002	0.90%	0.78	6.90	5.1%	584	1%	5%	0.30	1.34	11.3%	1.2%	0.230	0.175	2.25%
Human Soft Holding	3.831	0.031	0.82%	5.80	12.99	4.8%	466	4%	1%	0.80	0.21	44.6%	30.3%	4.030	2.269	1.80%
Warba Bank	0.239	0.001	0.42%	1.73	22.76	0.0%	376	1%	1%	0.39	1.65	7.6%	0.5%	0.278	0.167	1.45%
Qurain Petrochemical Industries	0.403	0.002	0.50%	0.98	14.58	3.8%	412	2%	19%	0.13	0.32	6.7%	3.6%	0.403	0.191	1.59%
Boubyan Petrochemical	0.900	0.029	3.33%	2.03	38.39	5.7%	454	6%	41%	0.48	0.55	5.3%	2.1%	0.871	0.445	1.75%
Kuwait Projects Company Holding	0.163	-0.001	-0.61%	0.87	9.85	5.7%	295	0%	3%	0.20	1.23	8.9%	0.3%	0.181	0.147	1.14%
Shamal Az-Zour Al-Oula Power & Water	0.267	0.000	0.00%	3.83	23.88	0.0%	294	0%	-4%	0.21	0.78	16.1%	2.3%	0.500	0.245	1.13%
National Industries Group Holding	0.193	0.003	1.58%	0.71	5.79	5.7%	269	3%	10%	0.36	1.89	12.3%	3.7%	0.206	0.141	1.03%
Boursa Kuwait Securities Co	1.137	-0.014	-1.22%	7.11	23.80	0.0%	228	0%	3%	0.46	0.40	29.9%	26.5%	1.210	0.990	0.88%
Kuwait International Bank	0.206	0.003	1.48%	0.75	12.25	4.9%	210	3%	-1%	1.55	7.55	6.1%	0.6%	0.226	0.162	0.81%
ALAFCO Aviation Lease and Finance	0.210	0.001	0.48%	0.63	11.30	4.8%	200	3%	-3%	0.20	0.96	5.5%	1.4%	0.239	0.140	0.77%
Mezzan Holding	0.577	-0.002	-0.35%	1.66	31.18	2.9%	176	2%	-5%	0.09	0.16	5.3%	2.2%	0.665	0.541	0.68%
Gulf Cable and Electrical Industries	0.854	0.004	0.47%	1.02	42.18	3.2%	179	0%	13%	0.02	0.02	2.4%	2.2%	0.888	0.449	0.69%
National Investments	0.178	-0.001	-0.56%	0.79	13.24	4.6%	142	7%	32%	0.18	1.00	5.9%	5.0%	0.181	0.080	0.55%
Alimti az Investment Group	0.115	-0.001	-0.86%	0.55	5.99	6.9%	118	6%	3%	0.35	3.06	9.1%	5.2%	0.121	0.071	0.46%
Kuwait Real Estate	0.141	0.002	1.44%	0.96	17.52	0.3%	123	6%	29%	3.76	26.77	5.5%	2.2%	0.140	0.071	0.48%
Integrated Holding	0.415	0.003	0.73%	1.33	11.56	9.6%	91	0%	13%	0.10	0.23	11.5%	8.5%	0.463	0.342	0.35%
Total		21.12	0.33%	1.74	15.06	3.34%	25,953	1.5%	6.3%	22.93	82.58	11.58%	1.58%			100%

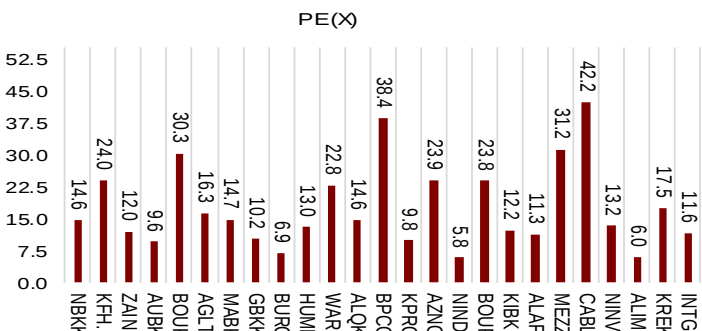
Market Cpaitalization



Price to Book Value



Price to Earning Value



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.812	0.001	0.12%	1.70	14.6	3.7%	5,840	0.4%	1.3%	11.7%	1.4%
Kuwait Finance House	0.718	0.005	0.70%	2.92	24.0	2.1%	6,014	2.6%	16.3%	12.2%	1.3%
Mobile Telecommunications	0.600	0.000	0.00%	2.00	12.0	5.2%	2,596	-1.0%	-1.2%	16.7%	4.6%
Ahli United Bank BSC	0.207	-0.003	-1.43%	1.64	9.6	5.6%	2,098	2.0%	-4.3%	17.1%	1.8%
Boubyan Bank	0.596	0.009	1.53%	3.29	30.3	1.0%	1,895	3.4%	10.2%	10.9%	1.2%
Agility Public Warehousing	0.738	0.002	0.27%	1.28	16.3	2.5%	1,412	1.8%	9.3%	7.9%	4.2%
Mabane Co.	0.710	0.010	1.43%	1.76	14.7	1.4%	832	3.1%	13.9%	11.9%	5.8%
Gulf Bank	0.216	-0.003	-1.37%	0.97	10.2	4.5%	648	-1.8%	-1.4%	9.6%	1.0%
Burgan Bank	0.223	0.002	0.90%	0.78	6.9	5.1%	584	1.4%	4.7%	11.3%	1.2%
Human Soft Holding	3.831	0.031	0.82%	5.80	13.0	4.8%	466	3.5%	0.8%	44.6%	30.3%
Warba Bank	0.239	0.001	0.42%	1.73	22.8	0.0%	376	0.8%	1.3%	7.6%	0.5%
Quraing Petrochemical Industries	0.403	0.002	0.50%	0.98	14.6	3.8%	412	2.0%	19.2%	6.7%	3.6%
Boubyan Petrochemical	0.900	0.029	3.33%	2.03	38.4	5.7%	454	6.3%	40.6%	5.3%	2.1%
Kuwait Projects Company Holding	0.163	-0.001	-0.61%	0.87	9.8	5.7%	295	0.0%	2.5%	8.9%	0.3%
Shamal Az-Zour Al-Oula Power & Water	0.267	0.000	0.00%	3.83	23.9	0.0%	294	-0.4%	-3.6%	16.1%	2.3%
National Industries Group Holding	0.193	0.003	1.58%	0.71	5.8	5.7%	269	3.2%	9.7%	12.3%	3.7%
Boursa Kuwait Securities Co	1.137	-0.014	-1.22%	7.11	23.8	0.0%	228	0.4%	3.4%	29.9%	26.5%
Kuwait International Bank	0.206	0.003	1.48%	0.75	12.2	4.9%	210	3.0%	-1.0%	6.1%	0.6%
ALAFCO Aviation Lease and Finance	0.210	0.001	0.48%	0.63	11.3	4.8%	200	2.9%	-2.8%	5.5%	1.4%
Mezzan Holding	0.577	-0.002	-0.35%	1.66	31.2	2.9%	176	1.9%	-5.1%	5.3%	2.2%
Gulf Cable and Electrical Industries	0.854	0.004	0.47%	1.02	42.2	3.2%	179	-0.1%	13.1%	2.4%	2.2%
National Investments	0.178	-0.001	-0.56%	0.79	13.2	4.6%	142	6.6%	31.9%	5.9%	5.0%
Alimtiq Investment Group	0.115	-0.001	-0.86%	0.55	6.0	6.9%	118	5.5%	2.7%	9.1%	5.2%
Kuwait Real Estate	0.141	0.002	1.44%	0.96	17.5	0.3%	123	6.0%	29.4%	5.5%	2.2%
Integrated Holding	0.415	0.003	0.73%	1.33	11.6	9.6%	91	0.2%	13.4%	11.5%	8.5%
Total		21.12	0.33%	1.74	15.06	3.34%	25,953	1.5%	6.3%	11.58%	1.58%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,431	21.12	0.33%	6,272	6,013	59	25,953	1.5%	6.0%	6,465	4,814

Top 5 Performrs (Today's Price Change)

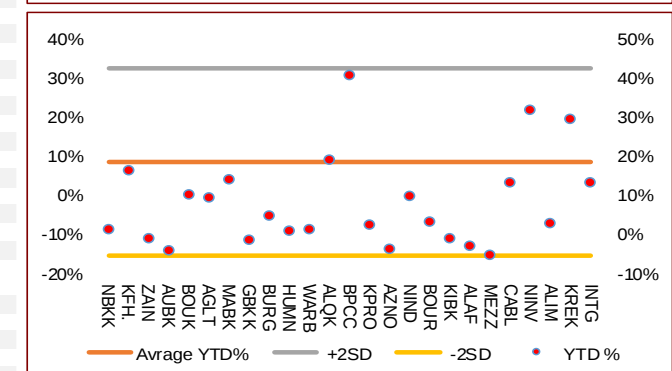
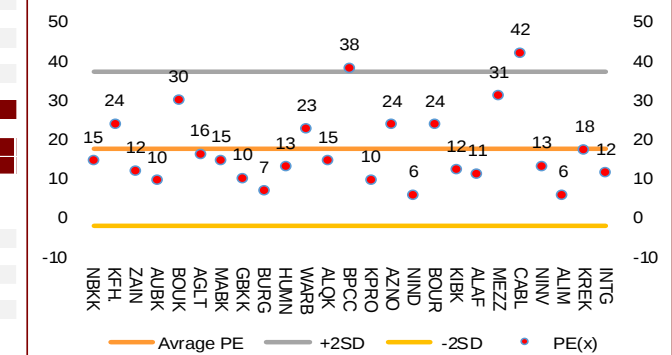
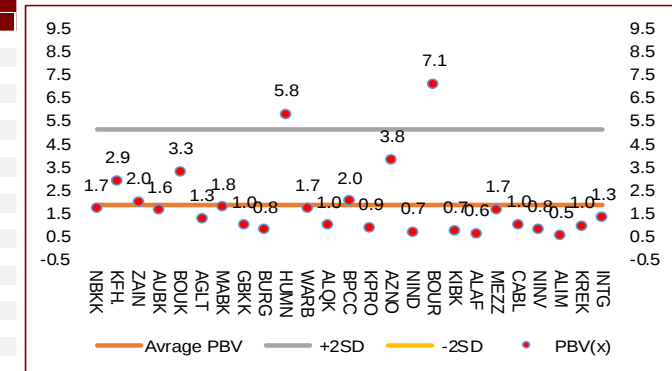
Boubyan Petrochemical	0.900	0.029	3.33%	0.760	0.626	72	454	6.3%	40.6%	0.871	0.445
National Industries Group Holding	0.193	0.003	1.58%	0.191	0.178	42	269	3.2%	9.7%	0.206	0.141
Boubyan Bank	0.596	0.009	1.53%	0.550	0.549	66	1,895	3.4%	10.2%	0.624	0.436
Kuwait International Bank	0.206	0.003	1.48%	0.203	0.196	58	210	3.0%	-1.0%	0.226	0.162
Kuwait Real Estate	0.141	0.002	1.44%	0.124	0.103	100	123	6.0%	29.4%	0.140	0.071

Middel Performrs (Today's Price Change)

Mabane Co.	0.710	0.010	1.43%	0.666	0.639	62	832	3.1%	13.9%	0.723	0.476
Burgan Bank	0.223	0.002	0.90%	0.221	0.208	33	584	1.4%	4.7%	0.230	0.175
Human Soft Holding	3.831	0.031	0.82%	3.718	3.201	72	466	3.5%	0.8%	4.030	2.269
Integrated Holding	0.415	0.003	0.73%	0.400	0.383	50	91	0.2%	13.4%	0.463	0.342
Kuwait Finance House	0.718	0.005	0.70%	0.670	0.611	78	6,014	2.6%	16.3%	0.725	0.490
Quraing Petrochemical Industries	0.403	0.002	0.50%	0.373	0.319	55	412	2.0%	19.2%	0.403	0.191
ALAFCO Aviation Lease and Finance	0.210	0.001	0.48%	0.208	0.183	58	200	2.9%	-2.8%	0.239	0.140
Gulf Cable and Electrical Industries	0.854	0.004	0.47%	0.828	0.710	41	179	-0.1%	13.1%	0.888	0.449
Warba Bank	0.239	0.001	0.42%	0.237	0.230	47	376	0.8%	1.3%	0.278	0.167
Agility Public Warehousing	0.738	0.002	0.27%	0.100	0.100	58	1,412	1.8%	9.3%	1.210	0.996
National Bank of Kuwait	0.812	0.001	0.12%	0.809	0.803	38	5,840	0.4%	1.3%	0.871	0.623
Mobile Telecommunications	0.600	0.000	0.00%	0.624	0.599	30	2,596	-1.0%	-1.2%	0.641	0.450
Shamal Az-Zour Al-Oula Power & Water	0.267	0.000	0.00%	0.263	0.236	74	294	-0.4%	-3.6%	0.500	0.245
Mezzan Holding	0.577	-0.002	-0.35%	0.581	0.601	49	176	1.9%	-5.1%	0.665	0.541
National Investments	0.178	-0.001	-0.56%	0.163	0.135	70	142	6.6%	31.9%	0.181	0.080

Bottom 5 Performrs (Today's Price Change)

Kuwait Projects Company Holding	0.163	-0.001	-0.61%	0.168	0.159	56	295	0.0%	2.5%	0.181	0.147
Alimtiq Investment Group	0.115	-0.001	-0.86%	0.112	0.101	65	118	5.5%	2.7%	0.121	0.071
Boursa Kuwait Securities Co	1.137	-0.014	-1.22%	0.789	0.789	63	228	0.4%	3.4%	1.210	0.990
Gulf Bank	0.216	-0.003	-1.37%	0.218	0.217	47	648	-1.8%	-1.4%	0.245	0.187
Ahli United Bank BSC	0.207	-0.003	-1.43%	0.212	0.211	56	2,098	2.0%	-4.3%	0.247	0.152



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.812	0.001	0.12%	1.70	14.55	3.7%	5,840	0%	1%	1.74	2.15	11.7%	1.4%	0.871	0.623	17.13%
Kuwait Finance House	0.718	0.005	0.70%	2.92	23.96	2.1%	6,014	3%	16%	4.05	5.65	12.2%	1.3%	0.725	0.490	17.64%
Ahli United Bank BSC	0.207	-0.003	-1.43%	1.64	9.57	5.6%	2,098	2%	-4%	1.21	5.83	17.1%	1.8%	0.247	0.152	6.15%
Boubyan Bank	0.596	0.009	1.53%	3.29	30.25	1.0%	1,895	3%	10%	0.23	0.39	10.9%	1.2%	0.624	0.436	5.56%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.31	0.00	3.7%	962	0%	0%	0.00	0.00	0.0%	0.0%	0.605	0.465	2.82%
Gulf Bank	0.216	-0.003	-1.37%	0.97	10.18	4.5%	648	-2%	-1%	3.57	16.58	9.6%	1.0%	0.245	0.187	1.90%
Burgan Bank	0.223	0.002	0.90%	0.78	6.90	5.1%	584	1%	5%	0.30	1.34	11.3%	1.2%	0.230	0.175	1.71%
Ahli United Bank	0.314	0.003	0.96%	1.34	11.13	4.3%	612	2%	9%	0.09	0.27	12.1%	1.3%	0.320	0.236	1.80%
Warba Bank	0.239	0.001	0.42%	1.73	22.76	0.0%	376	1%	1%	0.39	1.65	7.6%	0.5%	0.278	0.167	1.10%
Al Ahli Bank of Kuwait	0.202	0.001	0.50%	0.58	11.31	6.9%	324	0%	-3%	0.10	0.50	5.1%	0.6%	0.220	0.156	0.95%
Kuwait International Bank	0.206	0.003	1.48%	0.75	12.25	4.9%	210	3%	-1%	1.55	7.55	6.1%	0.6%	0.226	0.162	0.62%
Total Banking Sector - 11 Companies				1.78	16.31	3.2%	19,565			13.23	41.91	10.90%	1.21%			57.38%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.403	0.002	0.50%	0.98	14.58	3.8%	412	2%	19%	0.13	0.32	6.7%	3.6%	0.403	0.191	1.21%
Boubyan Petrochemical	0.900	0.029	3.33%	2.03	38.39	5.7%	454	6%	41%	0.48	0.55	5.3%	2.1%	0.871	0.445	1.33%
Al Kout Industrial Projects	0.642	0.000	0.00%	2.09	13.53	7.8%	65	0%	-5%	0.00	0.00	15.4%	11.3%	0.850	0.628	0.19%
Kuwait Foundry	0.279	-0.003	-1.06%	0.93	22.55	19.1%	20	0%	4%	0.00	0.01	4.1%	3.8%	0.306	0.203	0.06%
Total Basic Materials - 4 Companies				1.36	20.78	5.3%	950			0.61	0.87	6.57%	5.07%			2.79%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.577	-0.002	-0.35%	1.66	31.18	2.9%	176	2%	-5%	0.09	0.16	5.3%	2.2%	0.665	0.541	0.52%
Livestock Transport and Trading	0.187	0.004	2.19%	0.97	33.33	0.1%	39	3%	6%	0.02	0.12	2.9%	2.0%	0.210	0.164	0.11%
Total Consumer Goods - 2 Companies				1.47	31.55	2.4%	215			0.11	0.28	4.67%	3.71%			0.63%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.719	0.004	0.56%	3.57	9.62	4.9%	144	0%	-2%	0.15	0.21	37.1%	9.0%	0.750	0.495	0.42%
Kuwait National Cinema	0.710	-0.010	-1.39%	0.81	7.67	6.8%	66	-1%	-5%	0.00	0.00	10.6%	7.2%	0.799	0.600	0.19%
Oula Fuel Marketing	0.121	0.002	1.68%	0.73	12.66	4.9%	49	3%	-2%	0.01	0.07	5.7%	3.2%	0.126	0.095	0.14%
Al Soor Fuel Marketing	0.119	0.001	0.85%	0.73	13.93	4.2%	48	0%	-2%	0.01	0.08	5.3%	3.7%	0.125	0.096	0.14%
Sultan Center Food Products	0.099	-0.001	-0.50%	0.60	12.14	0.0%	27	-1%	-1%	0.00	0.03	4.9%	0.7%	0.120	0.090	0.08%
Jiyad Holding	0.039	-0.004	-9.62%	0.34	7.68	0.0%	13	-17%	-13%	0.03	0.64	4.5%	2.8%	0.054	0.029	0.04%
IFA Hotels and Resorts	0.035	-0.001	-1.67%	1.31	-1.00	0.0%	22	1%	82%	0.01	0.27	-131.5%	-8.1%	0.049	0.016	0.07%
Kuwait Resorts	0.066	0.001	1.37%	0.47	12.46	0.0%	13	2%	5%	0.04	0.60	3.8%	3.2%	0.069	0.038	0.04%
Alrai Media Group	0.031	0.000	0.00%	0.31	-0.90	0.0%	3	-12%	-35%	0.00	0.04	-34.2%	-20.0%	0.091	0.031	0.01%
Future Kid Entertainment and Real Estate	0.082	0.000	0.00%	0.48	30.98	14.1%	9	0%	-4%	0.00	0.00	1.5%	0.9%	0.090	0.067	0.03%
Al Eid Food	0.189	-0.002	-1.05%	1.27	15.09	0.0%	23	2%	128%	0.08	0.43	8.4%	6.1%	0.199	0.051	0.07%
Kuwait Hotels	0.069	0.006	9.84%	0.97	-4.00	0.0%	4	13%	16%	0.02	0.27	-24.4%	-13.2%	0.111	0.050	0.01%
Palms Agro Production	0.070	0.000	0.00%	0.59	-49.35	14.2%	4	0%	8%	0.00	0.00	-1.2%	-0.9%	0.080	0.052	0.01%
Total Consumer Services - 13 Companies				0.96	40.23	4.2%	426			0.34	2.62	2.40%	2.73%			1.25%

Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.393	0.000	0.00%	2.31	13.16	5.0%	399	10%	11%	0.00	0.00	17.6%	7.1%	0.480	0.317	1.17%
Kuwait Projects Company Holding	0.163	-0.001	-0.61%	0.87	9.85	5.7%	295	0%	3%	0.20	1.23	8.9%	0.3%	0.181	0.147	0.87%
National Industries Group Holding	0.193	0.003	1.58%	0.71	5.79	5.7%	269	3%	10%	0.36	1.89	12.3%	3.7%	0.206	0.141	0.79%
Boursa Kuwait Securities Co	1.137	-0.014	-1.22%	7.11	23.80	0.0%	228	0%	3%	0.46	0.40	29.9%	26.5%	1.210	0.990	0.67%
GFH Financial Group	0.053	0.000	0.56%	0.58	7.24	5.3%	180	1%	11%	0.08	1.55	8.0%	1.3%	0.061	0.042	0.53%
National Investments	0.178	-0.001	-0.56%	0.79	13.24	4.6%	142	7%	32%	0.18	1.00	5.9%	5.0%	0.181	0.080	0.42%
Tamdeen Investment	0.205	-0.013	-5.96%	0.25	8.50	5.8%	70	-3%	-34%	0.08	0.38	3.0%	2.2%	0.387	0.199	0.21%
Alimtiyaz Investment Group	0.115	-0.001	-0.86%	0.55	5.99	6.9%	118	6%	3%	0.35	3.06	9.1%	5.2%	0.121	0.071	0.35%
Commercial Facilities	0.177	-0.001	-0.56%	0.55	6.82	9.5%	90	-1%	-7%	0.10	0.57	8.0%	4.2%	0.223	0.161	0.26%
Aayan Leasing and Investment	0.132	0.001	0.76%	1.55	-7.24	1.4%	106	7%	44%	0.72	5.51	-21.4%	-4.9%	0.136	0.032	0.31%
Kuwait Investment	0.129	0.003	2.38%	0.56	4.04	7.8%	71	2%	6%	0.23	1.81	13.9%	6.0%	0.155	0.096	0.21%
Noor Financial Investment	0.203	-0.002	-0.98%	1.24	9.93	2.4%	80	6%	19%	0.20	1.00	12.5%	7.5%	0.209	0.085	0.24%
Arzan Financial Group for Financing and Invest	0.102	-0.001	-0.97%	0.81	72.94	0.0%	80	6%	83%	0.71	6.96	1.1%	0.7%	0.111	0.029	0.23%
Kuwait Financial Centre	0.087	0.001	0.93%	0.44	5.97	5.7%	42	-1%	4%	0.02	0.25	7.3%	3.5%	0.097	0.070	0.12%
Gulf Investment House	0.134	-0.002	-1.47%	1.51	247.86	0.0%	54	31%	61%	1.46	11.19	0.6%	0.5%	0.137	0.041	0.16%
Al Bareeq Holding	0.094	0.001	0.64%	0.99	18.77	0.0%	41	2%	44%	0.04	0.47	5.2%	5.0%	0.106	0.014	0.12%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	-19.90	0.0%	33	0%	0%	0.00	0.00	-5.4%	-0.6%	0.198	0.198	0.10%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Kuwait and Middle East Financial Investment	0.126	-0.009	-6.67%	2.05	50.33	0.0%	33	-15%	3%	0.05	0.42	4.1%	3.2%	0.154	0.076	0.10%
Privatization Holding	0.039	-0.001	-1.27%	0.29	-35.16	0.0%	24	-2%	-3%	0.03	0.81	-0.8%	-0.5%	0.050	0.037	0.07%
Asiya Capital Investments	0.036	0.001	2.59%	0.38	18.40	0.1%	28	-1%	-3%	0.01	0.37	2.1%	2.0%	0.040	0.029	0.08%
Umm Al Qaiwain General Investment Co	0.075	-0.002	-2.60%	0.50	14.10	4.9%	27	-3%	0%	0.01	0.12	3.6%	3.3%	0.096	0.064	0.08%
Securities House	0.050	0.003	6.16%	0.68	-73.10	0.0%	28	12%	17%	1.38	28.03	-0.9%	-0.7%	0.048	0.029	0.08%
KAMCO Investment	0.079	0.001	1.81%	0.48	8.91	0.0%	27	2%	7%	0.06	0.73	5.4%	2.3%	0.085	0.060	0.08%
First Investment	0.071	-0.001	-1.53%	1.10	-0.97	0.0%	46	7%	15%	1.06	14.77	-113.6%	-62.0%	0.077	0.033	0.14%
Inovest BSC Public	0.085	0.002	2.18%	0.59	11.34	7.0%	25	2%	29%	0.72	8.55	5.2%	2.9%	0.090	0.044	0.07%
Coast Investment and Development	0.038	0.001	2.43%	0.40	37.87	0.0%	22	-3%	-22%	0.05	1.38	1.1%	1.0%	0.049	0.027	0.07%
Al Madar Finance and Investment	0.097	0.000	0.31%	0.88	14.49	0.0%	20	1%	6%	0.01	0.11	6.1%	5.0%	0.105	0.062	0.06%
Bayan Investment	0.036	0.000	0.00%	0.36	-18.55	0.0%	13	3%	-14%	0.46	12.51	-1.9%	-0.8%	0.052	0.031	0.04%
Al Manar Financing and Leasing	0.063	0.003	5.00%	0.57	16.24	0.8%	19	5%	27%	0.01	0.09	3.5%	2.7%	0.069	0.037	0.06%
Manazel Holding	0.043	0.000	-0.69%	0.95	27.83	0.0%	19	15%	37%	0.52	12.01	3.4%	0.8%	0.045	0.025	0.05%
Kuwait Finance and Investment	0.074	0.001	1.79%	0.58	33.14	0.0%	23	18%	72%	0.29	4.09	1.8%	1.2%	0.079	0.038	0.07%
National International Holding	0.072	0.000	0.00%	0.38	8.66	4.1%	15	0%	-13%	0.00	0.00	4.4%	3.3%	0.089	0.052	0.04%
Osoul Investment	0.076	0.003	3.40%	0.55	6.17	0.0%	11	0%	-5%	0.00	0.00	9.0%	8.2%	0.121	0.072	0.03%
UniCap Investment and Finance	0.042	0.001	1.68%	0.43	-21.22	0.0%	10	13%	1%	0.01	0.28	-2.0%	-1.0%	0.049	0.035	0.03%
Amar Finance and Leasing	0.048	0.000	0.00%	0.54	40.19	0.0%	9	2%	-1%	0.00	0.00	1.3%	1.2%	0.056	0.039	0.03%
Gulf North Africa Holding	0.060	0.000	-0.50%	0.79	76.92	0.0%	9	0%	-8%	0.01	0.09	1.0%	0.6%	0.065	0.052	0.03%
Al Salam Group Holding	0.024	-0.001	-2.02%	0.21	183.45	0.0%	7	-4%	-4%	0.16	6.58	0.1%	0.1%	0.032	0.018	0.02%
International Financial Advisors	0.111	0.000	0.00%	3.35	-1.50	0.6%	28	0%	86%	0.97	8.70	-222.8%	-19.3%	0.123	0.027	0.08%
Amwal International Investment	0.019	-0.001	-6.34%	0.36	7.10	0.0%	3	2%	-43%	0.00	0.14	5.0%	2.6%	0.040	0.019	0.01%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.55	-3.06	0.0%	6	0%	3%	0.00	0.00	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.028	0.000	0.00%	0.87	-19.11	0.0%	5	0%	29%	0.00	0.00	-4.6%	-4.3%	0.035	0.018	0.01%
Ektitab Holding	0.016	0.000	-1.20%	0.39	-11.55	0.0%	5	0%	9%	0.01	0.33	-3.4%	-3.0%	0.020	0.010	0.02%
Kuwait Syrian Holding Co	0.030	0.000	0.00%	0.25	-15.07	0.0%	5	0%	-8%	0.00	0.00	-1.7%	-1.1%	0.043	0.025	0.02%
Warba Capital Holding	0.049	0.000	0.00%	0.55	-7.79	0.0%	5	-4%	1%	0.00	0.04	-7.0%	-6.2%	0.070	0.042	0.01%
National Consumer Holding	0.041	-0.001	-2.38%	0.45	201.71	0.0%	4	-9%	-16%	0.00	0.00	0.2%	0.2%	0.060	0.036	0.01%
Al Deera Holding	0.134	0.000	0.00%	2.71	-35.11	0.0%	12	0%	50%	0.00	0.00	-7.7%	-1.7%	0.245	0.077	0.04%
Al Mal Investment Company	0.006	0.000	0.00%	0.26	-0.55	0.0%	2	0%	0%	0.00	0.00	-47.6%	-23.3%	0.011	0.006	0.01%
Gulf Franchising Holding	0.060	0.000	0.00%	0.95	-2.62	0.0%	2	0%	1%	0.00	0.00	-36.2%	-10.8%	0.072	0.041	0.01%
Total Financial Services - 48 Companies				0.80	18.06	3.7%	2,791			11.03	137.45	4.43%	4.15%			8.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	8.03	48.56	0.6%	310	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220	0.91%
Advanced Technology	0.520	0.000	0.00%	1.35	42.33	2.9%	78	-4%	-9%	0.00	0.00	3.2%	0.7%	0.700	0.520	0.23%
Yiaco Medical	0.509	-0.009	-1.74%	4.36	37.95	0.0%	9	-17%	-39%	0.00	0.00	11.5%	0.6%	1.000	0.470	0.03%
Total Health Care - 3 Companies				4.04	46.91	1.0%	397			0.00	0.00	8.61%	4.68%			1.16%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.738	0.002	0.27%	1.28	16.28	2.5%	1,412	2%	9%	0.98	1.33	7.9%	4.2%	0.770	0.453	4.14%
Human Soft Holding	3.831	0.031	0.82%	5.80	12.99	4.8%	466	4%	1%	0.80	0.21	44.6%	30.3%	4.030	2.269	1.37%
ALAFCO Aviation Lease and Finance	0.210	0.001	0.48%	0.63	11.30	4.8%	200	3%	-3%	0.20	0.96	5.5%	1.4%	0.239	0.140	0.59%
Kuwait Cement	0.221	0.002	0.91%	0.75	39.22	6.7%	158	0%	-4%	0.04	0.19	1.9%	1.3%	0.247	0.144	0.46%
Gulf Cable and Electrical Industries	0.854	0.004	0.47%	1.02	42.18	3.2%	179	0%	13%	0.02	0.02	2.4%	2.2%	0.888	0.449	0.52%
Integrated Holding	0.415	0.003	0.73%	1.33	11.56	9.6%	91	0%	13%	0.10	0.23	11.5%	8.5%	0.463	0.342	0.27%
Kuwait Portland Cement	0.889	0.008	0.91%	1.19	11.74	11.1%	89	2%	13%	0.04	0.04	10.2%	8.2%	0.967	0.683	0.26%
Educational Holding Group	0.333	0.000	0.00%	1.93	10.54	4.5%	82	-2%	2%	0.00	0.01	18.3%	16.7%	0.365	0.239	0.24%
United Projects for Aviation Services	0.200	0.002	1.01%	0.99	8.10	4.4%	76	2%	-31%	0.00	0.02	12.3%	7.8%	0.410	0.186	0.22%
Heavy Engineering Industries and Shipbuilding	0.424	-0.001	-0.24%	1.23	6.81	6.9%	76	0%	7%	0.10	0.23	18.0%	5.9%	0.465	0.328	0.22%
National Industries	0.152	-0.001	-0.65%	0.63	12.37	6.5%	53	-1%	-3%	0.00	0.02	5.1%	3.8%	0.173	0.143	0.16%
ACICO Industries	0.085	-0.001	-0.81%	0.27	11.09	5.8%	28	-4%	-5%	0.00	0.01	2.5%	0.6%	0.118	0.082	0.08%
Kuwait Company for Process Plant Constructi	0.570	0.008	1.42%	2.25	12.21	3.1%	61	5%	41%	0.19	0.34	18.5%	7.7%	0.568	0.225	0.18%
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	0%	0%	0.01	0.12	2.6%	2.0%	0.071	0.061	0.10%
Combined Group Contracting	0.236	0.000	0.00%	0.86	11.16	8.3%	40	2%	17%	0.00	0.00	7.7%	1.2%	0.236	0.138	0.12%
Sharjah Cement and Industrial Development	0.036	-0.004	-9.75%	0.18	21.66	14.5%	22	-14%	-14%	0.01	0.18	0.8%	0.6%	0.056	0.035	0.06%
KGL Logistics	0.027	-0.001	-1.81%	0.20	4.41	0.1%	21	-3%	-4%	0.06	2.38	4.6%	2.9%	0.034	0.023	0.06%
Kuwait and Gulf Link Transport	0.048	0.001	1.27%	0.20	14.49	0.0%	13	0%	-9%	0.00	0.05	1.4%	0.4%	0.061	0.042	0.04%
Shuaiba Industrial	0.170	0.000	0.00%	0.95	52.83	5.8%	17	-6%	10%	0.00	0.00	1.8%	1.4%	0.180	0.122	0.05%
National Cleaning	0.048	0.001	1.70%	0.28	6.40	10.6%	10	0%	-11%	0.00	0.07	4.4%	1.5%	0.061	0.045	0.03%
Fujairah Cement Industries	0.030	0.000	0.00%	0.12	14.55	14.0%	11	-1%	-12%	0.00	0.03	0.8%	0.4%	0.043	0.028	0.03%
Hilal Cement	0.081	0.000	0.00%	0.71	-6.66	18.5%	8	0%	-11%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.02%
Mubarrad Holding	0.068	0.002	3.33%	0.54	11.00	6.9%	11	3%	-5%	0.02	0.30	4.9%	4.1%	0.080	0.049	0.03%
Specialities Group Holding	0.075	0.000	0.27%	0.41	8.94	0.0%	12	1%	-4%	0.01	0.08	4.5%	3.5%	0.090	0.050	0.03%
National Ranges	0.032	0.004	12.86%	0.57	-2.31	0.0%	9	9%	69%	0.39	12.78	-24.9%	-5.3%	0.029	0.009	0.03%
Salbookh Trading	0.036	0.000	0.00%	0.49	-2.09	0.0%	4	0%	-5%	0.01	0.25	-23.2%	-15.9%	0.042	0.026	0.01%
Metal and Recycling	0.142	0.004	2.90%	1.19	-6.03	0.0%	13	13%	167%	0.03	0.21	-19.7%	-10.1%	0.138	0.032	0.04%
Equipment Holding	0.029	0.000	0.00%	0.34	-197.76	0.0%	2	5%	-1%	0.00	0.00	-0.2%	-0.1%	0.033	0.023	0.01%
Total Industrials - 28 Companies				1.04	15.07	4.3%	3,196			3.02	20.05	6.92%	5.16%			9.37%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.624	0.000	0.00%	1.07	8.71	5.9%	116	-1%	-23%	0.00	0.00	12.3%	1.7%	0.900	0.542	0.34%
Al Ahleia Insurance	0.517	-0.001	-0.19%	0.98	10.42	6.5%	107	1%	10%	0.00	0.00	9.4%	3.3%	0.520	0.367	0.31%
Kuwait Insurance	0.402	-0.013	-3.13%	0.66	7.79	5.9%	74	1%	4%	0.01	0.02	8.5%	4.6%	0.435	0.300	0.22%
Kuwait Reinsurance	0.382	0.000	0.00%	1.45	16.35	1.1%	77	3%	83%	0.00	0.00	8.9%	3.2%	0.569	0.171	0.23%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	0.93	12.88	6.1%	29	0%	0%	0.00	0.00	7.2%	1.1%	0.191	0.191	0.08%
Warba Insurance	0.117	0.000	0.00%	0.51	16.61	0.0%	19	1%	39%	0.06	0.53	3.1%	1.0%	0.126	0.067	0.06%
First Takaful Insurance	0.047	0.000	0.00%	0.57	5.97	0.0%	5	0%	27%	0.00	0.01	9.6%	5.9%	0.058	0.029	0.01%
Wethaq Takaful Insurance	0.024	0.002	6.67%	0.22	-30.25	0.0%	3	13%	18%	0.06	2.54	-0.7%	-0.7%	0.035	0.018	0.01%
Total Insurance - 8 Companies				0.91	10.24	4.8%	430			0.13	3.10	8.86%	3.00%			1.26%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	1.000	0.000	0.00%	2.38	8.53	7.0%	97	6%	-5%	0.00	0.00	27.9%	23.6%	1.200	0.855	0.28%
Independent Petroleum Group	0.490	0.000	0.00%	0.90	13.35	6.1%	89	2%	3%	0.00	0.00	6.8%	2.2%	0.500	0.375	0.26%
Burgan for Well Drilling Trading and Maintenanc	0.147	0.007	5.00%	0.53	14.93	0.0%	34	-6%	-5%	0.35	2.41	3.6%	1.1%	0.219	0.060	0.10%
Energy House Holding	0.027	0.000	0.00%	0.82	-3.65	0.0%	20	7%	-6%	0.00	0.00	-22.5%	-17.0%	0.033	0.014	0.06%
Gulf Petroleum Investment	0.019	0.000	1.06%	0.21	-6.12	0.0%	9	2%	-2%	0.03	1.34	-3.4%	-2.3%	0.023	0.013	0.03%
Senergy Holding	0.033	0.002	7.62%	0.65	-1.36	0.0%	6	16%	53%	0.12	3.77	-47.9%	-30.4%	0.032	0.014	0.02%
Total Energy - 6 Companies				0.92	29.54	4.8%	254			0.49	7.52	3.10%	2.18%			0.75%

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.710	0.010	1.43%	1.76	14.74	1.4%	832	3%	14%	0.36	0.52	11.9%	5.8%	0.723	0.476	2.44%
Salhia Real Estate	0.535	-0.005	-0.93%	1.63	12.34	3.7%	266	-3%	6%	0.04	0.08	13.2%	5.8%	0.599	0.339	0.78%
Commercial Real Estate	0.096	0.001	0.52%	0.57	11.60	6.1%	169	2%	-16%	0.41	4.31	5.0%	2.7%	0.129	0.085	0.50%
National Real Estate	0.092	0.001	1.10%	0.51	12.10	0.0%	138	2%	22%	0.18	2.02	4.2%	2.4%	0.099	0.058	0.41%
Tamdeen Real Estate	0.241	0.001	0.42%	0.35	11.74	4.2%	97	-2%	-11%	0.01	0.02	3.0%	2.2%	0.336	0.235	0.28%
Kuwait Real Estate	0.141	0.002	1.44%	0.96	17.52	0.3%	123	6%	29%	3.76	26.77	5.5%	2.2%	0.140	0.071	0.36%
United Real Estate	0.047	0.002	4.44%	0.27	-6.99	0.0%	50	-4%	0%	0.00	0.03	-3.9%	-1.2%	0.058	0.041	0.15%
First Dubai for Real Estate Development	0.046	0.001	1.10%	0.62	50.56	0.8%	46	2%	12%	0.04	0.83	1.2%	1.0%	0.048	0.027	0.14%
Al Mazaya Holding	0.064	0.001	0.95%	0.50	-4.55	0.1%	40	2%	11%	0.04	0.64	-11.0%	-3.8%	0.066	0.047	0.12%
Ajial Real Estate Entertainment	0.194	0.000	0.00%	0.30	18.75	0.0%	38	-2%	6%	0.00	0.01	1.6%	1.4%	0.198	0.118	0.11%
Injazzat Real Estate Development	0.077	0.000	0.00%	0.49	-3.66	9.0%	26	-1%	3%	0.00	0.00	-13.4%	-7.0%	0.087	0.061	0.07%
Munshaat Real Estate Projects	0.073	0.000	0.41%	0.50	26.94	2.9%	24	0%	4%	0.05	0.63	1.8%	0.7%	0.090	0.045	0.07%
Aayan Real Estate	0.074	0.003	4.37%	0.43	14.48	6.5%	31	6%	28%	0.73	9.78	3.0%	1.9%	0.074	0.048	0.09%
Al Argan International Real Estate	0.109	0.000	0.00%	0.32	35.33	4.5%	28	0%	-1%	0.00	0.00	0.9%	0.3%	0.111	0.060	0.08%
Al-Enmaa Real Estate	0.057	0.000	0.35%	0.57	15.07	0.0%	26	14%	18%	0.45	7.85	3.8%	2.4%	0.058	0.037	0.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Ream Real Estate	0.090	0.000	0.00%	0.69	-3.65	2.4%	10	0%	0%	0.00	0.00	-19.0%	-10.1%	0.204	0.060	0.03%
Arkan Al Kuwait Real Estate	0.099	0.004	4.21%	0.70	10.73	7.9%	25	1%	17%	0.00	0.00	6.6%	3.5%	0.143	0.078	0.07%
Kuwait Business Town Real Estate	0.063	0.001	1.79%	0.57	15.96	0.1%	39	4%	58%	0.11	1.82	3.6%	2.7%	0.070	0.022	0.11%
Dalqan Real Estate	0.274	0.000	0.00%	2.51	50.82	0.0%	17	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.274	0.05%
Sokouk Holding	0.023	0.000	0.00%	0.29	-3.89	0.0%	13	0%	0%	0.00	0.00	-7.4%	-4.7%	0.031	0.020	0.04%
Tijara and Realestate Investment	0.045	0.000	0.67%	0.42	11.84	4.4%	17	3%	7%	0.40	8.83	3.6%	1.9%	0.058	0.034	0.05%
Al-Arabiya Real Estate	0.027	0.001	1.89%	0.24	8.19	2.3%	14	8%	5%	0.04	1.53	2.9%	1.1%	0.030	0.021	0.04%
Aqar Real Estate Investments	0.064	0.001	1.59%	0.46	5.34	7.8%	14	1%	8%	0.01	0.12	8.7%	7.3%	0.077	0.056	0.04%
Mashaer Holding	0.060	0.000	0.17%	0.45	6.38	0.0%	11	2%	2%	0.16	2.57	7.1%	5.0%	0.070	0.048	0.03%
Investors Holding Group	0.016	0.000	-1.81%	0.82	-0.77	0.0%	10	-4%	-7%	0.06	3.46	-106.5%	-57.2%	0.032	0.009	0.03%
Dar Al Thuraya Real Estate	0.051	-0.002	-3.76%	0.49	13.50	0.0%	8	0%	-19%	0.00	0.02	3.6%	3.6%	0.190	0.048	0.02%
Osos Holding Group	0.088	0.002	2.33%	0.70	6.64	10.7%	9	2%	-2%	0.00	0.00	10.5%	7.0%	0.105	0.081	0.03%
Al Massaleh Real Estate	0.035	-0.002	-4.58%	0.40	-4.93	0.0%	8	-2%	4%	0.00	0.04	-8.1%	-1.9%	0.040	0.026	0.02%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	-0.51	0.0%	8	0%	0%	0.00	0.00	-40.9%	-12.4%	0.010	0.005	0.02%
Kuwait Remal Real Estate	0.017	0.001	3.73%	0.25	-2.29	0.0%	5	-5%	-17%	0.01	0.65	-11.0%	-3.9%	0.024	0.013	0.01%
Kuwait Real Estate Holding	0.029	-0.001	-2.68%	0.04	0.77	6.1%	5	-1%	16%	0.01	0.18	5.5%	2.2%	0.033	0.021	0.02%
Taameer Real Estate Investment	0.020	0.000	-1.48%	0.30	-4.23	0.0%	5	8%	0%	0.11	5.78	-7.0%	-4.5%	0.025	0.013	0.01%
Sanam Real Estate	0.039	-0.011	-21.98%	0.49	52.41	0.0%	5	-6%	12%	0.00	0.01	0.9%	0.9%	0.050	0.027	0.01%
Mena Real Estate	0.036	-0.001	-2.17%	0.25	-80.40	0.0%	5	-1%	30%	0.07	1.92	-0.3%	-0.2%	0.040	0.021	0.01%
Al Masaken International Real Estate Developr	0.032	0.000	-1.23%	0.35	38.77	0.5%	3	4%	30%	0.10	2.96	0.9%	0.4%	0.040	0.021	0.01%
Real Estate Trade Centers	0.030	0.000	-0.65%	0.17	173.69	0.0%	4	-2%	10%	0.01	0.36	0.1%	0.1%	0.050	0.020	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	-7.68	0.0%	2	0%	0%	0.00	0.00	-2.5%	-2.2%	0.013	0.009	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.16	-10.65	0.0%	2	0%	14%	0.00	0.00	-1.5%	-1.4%	0.027	0.016	0.01%
Total Real Estate - 38 Companies				0.71	25.35	2.2%	2,170			7.15	83.73	2.81%	2.97%			6.36%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	-0.003	-2.96%	0.64	-79.54	4.9%	8	0%	19%	0.01	0.08	-0.8%	-0.7%	0.105	0.056	0.02%
Total Technology - 1 Companies				0.64	-79.54	4.9%	8			0.01	0.08	-0.81%	-0.73%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.600	0.000	0.00%	2.00	11.97	5.2%	2,596	-1%	-1%	1.21	2.02	16.7%	4.6%	0.641	0.450	7.61%
Kuwait Telecommunications	0.940	0.002	0.21%	2.18	10.77	3.7%	469	2%	10%	0.06	0.07	20.2%	11.1%	0.970	0.740	1.38%
National Mobile Telecommunications	0.644	0.000	0.00%	0.56	10.71	10.0%	323	0%	3%	0.01	0.02	5.3%	2.4%	0.711	0.550	0.95%
AAN Digital Services	0.011	0.000	0.00%	0.33	35.88	0.0%	10	1%	-11%	0.01	0.80	0.9%	0.7%	0.014	0.009	0.03%
Hayat Communications	0.062	0.000	-0.32%	0.53	26.27	0.0%	5	0%	11%	0.00	0.07	2.0%	0.8%	0.087	0.041	0.02%
Telecom - 5 Companies				1.60	11.69	5.4%	3,403			1.30	2.97	13.70%	7.86%			9.98%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.267	0.000	0.00%	3.83	23.88	0.0%	294	0%	-4%	0.21	0.78	16.1%	2.3%	0.500	0.245	0.86%
Total Utilities - 1 Companies				3.83	23.88	0.0%	294			0.21	0.78	16.06%	2.26%			0.86%

Total Market 168 Companies				1.37	16.41	3.56%	34,099			37.63	301.35	8.32%	2.77%			100%
-----------------------------------	--	--	--	-------------	--------------	--------------	---------------	--	--	--------------	---------------	--------------	--------------	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw